

## Education Approver Secrets Unveiled: How Do You Do That Application for Contact Hours?

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## Planning Committee

- ◆ 2 RNs required
  - Can have as many planning committee members that you want
- ◆ One RN will be the Nurse Planner for the event
  - BSN required

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## Conference Planning

- ◆ Topics
- ◆ Speakers
- ◆ Venue
- ◆ Format
  - Live in person
  - Via Live Webcast
  - Hybrid (Both live and webcast)
- ◆ Registration fee
- ◆ Cancellation policy

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## Live Webcast

- ◆ Zoom
  - Pro Account
    - ◆ \$149.90/year
    - ◆ Host up to 100 participants
    - ◆ Group meetings up to 30 hours
    - ◆ Cloud storage 1 GB
- ◆ Live webcast = Live event

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## ASPAN Education Approver Unit

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**ASPAN**  
American Society of PeriAnesthesia Nurses

Home About Us Members Clinical Practice Education Research Events Resources Forums

Serving nurses practicing in all phases of preanesthesia and postanesthesia care, ambulatory surgery, and pain management.

**ASPAN Highlights**

- 2021 ASPAN Virtual National Conference: Early Bird Registration Extended to 4/21!
- ASPAN News for Members
- COVID-19 Toolkit for the Perianesthesia Nurse: updated March 2021
- 2021-2022 Perianesthesia Nursing Standards
- March/April 2021 *Breathline* Online
- 2021 Winter/Spring Webcasts & Seminars
- Perianesthesia Nursing Core Curriculum

**NOW AVAILABLE IN PRINT AND ELECTRONIC FORMATS**

2021-2022 Perianesthesia Nursing Standards

<b>ABOUT ASPAN</b> Core Ideology Organization WTP Form Contact Us	<b>CLINICAL PRACTICE</b> Submit Questions Position Statements Practice Guidelines	<b>EDUCATION</b> ASPAN Learn Certification Education Approval Process	<b>Join ASPAN</b> CAREER CENTER ASPAN STORE SPECIALTY PRACTICE GROUPS PATIENT INFORMATION
<b>MEMBERSHIP</b> Benefits of Membership Membership Campaign JOIN ASPAN	<b>RESEARCH</b> Research Information Research Grants Joanna Briggs Institute JBI Training Grant	<b>ADVOCACY</b> Find Your ASPAN Liaison NIWI Governmental Affairs Primer	
<b>PUBLICATIONS</b>	<b>DEVELOPMENT</b>	<b>CONFERENCE/EXHIBITS</b>	

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## Application Deadline

- ◆ Must be submitted a minimum of 60 days before the program
- ◆ Best application fee if application submitted at least 76 days before the program
  - Application fee \$50.00 + \$2 per CH
- ◆ Cost of the application based on the date that the complete application (all required forms) are received at the national office
- ◆ Questions? Email Eileen Zeiger at [ezeiger@aspan.org](mailto:ezeiger@aspan.org)

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## Accreditation Statement

ASPAN is accredited as an approver of nursing continuing professional development by the American Nurses Credentialing Center's Commission on Accreditation.

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## ASPAN EDUCATION APPROVAL PROGRAM 2021 REQUIRED FORMS

The American Society of PeriAnesthesia Nurses (ASPAN) is an accredited approver of continuing nursing education by the American Nurses Credentialing Center's Commission on Accreditation.

The primary purpose of the ASPAN Approver Program is to review and to approve applications for continuing nursing education activities. This purpose is accomplished by providing a peer review approval process for reviewing applications and awarding contact hours when the operational requirements are met.

- The documents below are required to meet ANCC-COA regulations. ALL FORMS must be completed and submitted to the ASPAN National Office before the approval process will begin.
- Due to new ANCC Regulations, applications submitted less than 60 days prior to activity date will no longer be accepted for review.
- Please send completed forms via email to Eileen Zeiger, [ezeiger@aspan.org](mailto:ezeiger@aspan.org).
- **VERY IMPORTANT - You must "Save and Rename" all forms below to your own computer prior to filling them in, or they will be in "Read Only" format.**

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## 2021 REQUIRED FORMS: (Save all forms to your computer. The forms are Word documents and must be submitted to ASPAN as Word documents.)

- **Sample Brochure:** The program Brochure must be pre-approved prior to distribution. The sample indicates required information, not required layout. Once your marketing materials are approved, we will provide a copy of the approver manual. **Please note:** A Save-the-Date flyer is NOT required if all of the information is available to complete your brochure.
- **Application Form:** The Nurse Planner completes the Application Form for the program confirming that all information is consistent with information on the Brochure and other required forms. (i.e. all names and credentials must be identical on each form. **Please note:** If your program has more planners or presenters than there is room to list on this form, please contact the ASPAN office ([ezeiger@aspan.org](mailto:ezeiger@aspan.org)) for a different form.
- **Conflict of Interest Form:** A Conflict of Interest Form must be completed and submitted for ALL presenters and ALL planners (Anyone in a position to control content).
- **Evaluation Form Template:** An Evaluation Form must be submitted for the entire program. This sample indicates required format.
- **Outcome Measure:** An outcome measure, such as a post test, is now required. You listed the outcome that you plan to measure on your brochure/flyer. You can include the Outcome Measure, such as a post-test on your Evaluation Form.
- **Sample Certificate:** A sample of the Certificate that will be awarded at the completion of the program must be submitted. This sample indicates required information, not required layout.
- **Sample Participant Contact Information Form:** A sample of the form that will be used to collect Participants' information must be submitted. Required information includes unique identifier number for each participant, name, address, city, state, zip, email address, and number of contact hours awarded.
- **Required Handout:** A sample of the Required Handout that will be distributed to each participant at the program must be submitted. The handout must include the schedule, disclosure table and all required disclosure information. This sample indicates required format and content.
- **Commercial Support Form:** Commercial support is financial or in-kind contributions given by a commercial interest that are used to pay for all or part of the costs of a CME activity.
- **Eligibility Commercial Interest Addendum:** Applicants should only complete this addendum if directed to do so by the ASPAN Accredited Approver Unit.

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## Marketing Materials

- ◆ Includes
  - Save the date notices
  - Flyers
  - Brochures
- ◆ Must be preapproved by the ASPAN national office
- ◆ Can be submitted in advance separate from the application

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\*\*\*Notice: This MUST be approved by the ASPAN National Office PRIOR to distribution\*\*\*

**OOAPAN**  
**Our Own Association of Perianesthesia Nurses**  
**Perianesthesia**  
**Hot Tropics**  
**Saturday June 1, 2020**

**Program Topics**  
 Anesthetic Techniques; Hypothermia; Preop Education;  
 Perianesthesia Potential Complications; ASPAN Standards;  
 Hemodynamic Monitoring

Outcome: To enable the nurse to increase knowledge on anesthesia techniques, hypothermia, preop education, perianesthesia complications, ASPAN standards and hemodynamic monitoring

Target Audience: All perianesthesia nurses

Overall Program Objective: Discuss clinical priorities for the perianesthesia nurse

Location: Happy Hospital, Sleepy Hollow, PA 12345

Registration 7:30am-8:00am; Program 8am-4:30pm; Evaluations 4:30pm-4:45pm

Faculty: Nancy Nurse RN MSN CPAN

Accreditation  
 This activity has been submitted to the American Society of Perianesthesia Nurses for approval to award contact hours. The American Society of Perianesthesia Nurses is accredited as an approver of nursing continuing professional development by the American Nurses Credentialing Center's Commission on Accreditation.

For more information regarding contact hours, please contact the Nurse Planner Ned Nurse, RN, ESN, CPAN at [aned@yhoo.com](mailto:aned@yhoo.com)

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**Cancellation Policy**  
 OOAPAN reserves the right to cancel a program due to insufficient enrollment or any unforeseen circumstances. All fees will be fully refunded.  
 \*OOAPAN reserves the right to substitute speakers if necessary

**Registration Form (Please Print)**

Name \_\_\_\_\_  
 Home Address \_\_\_\_\_  
 City, State, Zip Code \_\_\_\_\_  
 Telephone Number \_\_\_\_\_  
 \*\*\*Email address \_\_\_\_\_

Fees: ASPAN members: \$30 Non-members: \$60  
 Special: Mail in only: \$40 each for 4 or more registering together - must be sent in same envelope  
 Registration at the Door: \$90

Register Online at: [www.ooapan.com](http://www.ooapan.com)

**Mail in Registration**  
 Ned Nurse 421 Elm St, Houdelle, PA 98765  
 \*\*\*\*\*Check Payable to 'OOAPAN'\*\*\*\*\*  
**Questions? Contact:**  
 Ned Nurse at [NedNurse@gmail.com](mailto:NedNurse@gmail.com)

**Schedule**  
 7:30am-8am Registration  
 8am-10am Anesthetic Techniques  
 10am-10:15am Break  
 10:15am-11am Hypothermia  
 11am-12pm Preop education  
 12pm-1pm Lunch  
 1pm-2:15pm Perianesthesia Potential Complications  
 2:15pm-4:00pm ASPAN Standards  
 4pm-4:30pm Hemodynamic Monitoring  
 4:30pm-4:45pm Evaluations

**Disclosure Statement**  
 All planners and presenters at nursing continuing education activities are required to disclose to the audience any significant financial relationships with the manufacturer(s) of any commercial products, goods or services. Such disclosures will be made in writing in the course presentation materials.

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**Application**

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**ASPAN Accredited Approver Unit**  
**Individual Educational Activity**  
**Applicant Eligibility Verification**

**Section 1: Eligibility**

Applicants interested in submitting an individual educational activity for approval must complete the Eligibility Verification and meet all Eligibility Requirements. Verification forms received from applicants that do not meet Eligibility Requirements will be rejected without substantive review.

Name of Applicant: [Click here to enter name](#)

Street Address: [Click here to enter street address](#)

City, State, Zip/Postal, Country: [Click here to enter city, state, zip, country](#)

Identify Organization Type:

- Constituent Member Associations of ANA
- College or University
- Healthcare Facility
- Health-Related Organization
- Multidisciplinary Educational Group
- Professional Nursing Education Group
- Specialty Nursing Organization
- Other—Describe: [Click here to enter text.](#)

[Click here to enter name and credentials](#)

Primary Point of Contact: Name and Credentials \_\_\_\_\_  
[Click here to enter title/position](#)

Title/Position \_\_\_\_\_

[Click here to enter telephone number](#) \_\_\_\_\_ [Click here to enter email](#) \_\_\_\_\_  
 Telephone Number \_\_\_\_\_ Email Address \_\_\_\_\_

A currently licensed registered nurse with baccalaureate degree or higher in nursing is actively involved in the planning, implementing and evaluation process of this continuing education activity and accountable for adherence to all ANCC Accreditation Program criteria.  
 Yes  
 No (If no, the applicant is not eligible to continue the application process.)

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Please provide the name and credentials of the nurse responsible for this educational activity:

Nurse Planner's Name	Credentials
<a href="#">Click here to enter name</a>	<a href="#">Click here to enter credentials</a>

**Section 2: Commercial Interest**

The following section is intended to collect information about the applicant's corporate structure. Some applicant types are automatically exempt from ANCC's definition of a commercial interest, including:

- Blood banks,
- Constituent Member Associations,
- Diagnostic laboratories,
- Federal Nursing Services,
- For-profit and not-for-profit hospitals,
- For-profit and not-for-profit nursing homes,
- For-profit and not-for-profit rehabilitation centers,
- General medical practices,
- Government organizations,
- Health insurance providers,
- Liability insurance providers,
- National nurses organizations based outside the United States,
- Non-health care related companies, and
- Specialty Nursing Organizations
- A single-focused organization\* devoted to offering continuing nursing education

(\* The single-focused organization exists for the single purpose of providing CNE)

NOTE: 501c applicants are not automatically exempt. The ANCC Accreditation Program requires 501c applicants to be screened for eligibility.

An "X" on this line identifies the applicant as exempt from the ANCC Accreditation Program's definition of a commercial interest. The following questions must be answered, so [Click here to enter ANCC Accredited Approver's name](#) can assess the applicant's eligibility.

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- Does the applicant produce, market, re-sell, or distribute health care goods or services consumed by, or used on, patients?  
 Yes: If yes, the applicant is NOT eligible for approval of Individual Educational Activities.  
 No: If no, complete the next bulleted question.
- Is the applicant owned or controlled by a multi-focused organization (MFO)\* that produces, markets, re-sells, or distributes health care goods or services consumed by, or used on, patients?  
 Yes: If yes, complete the next bulleted question.  
 No: If no, this section of the questionnaire is complete, proceed to Section 5.
- Is the applicant a separate and distinct entity from the MFO?  
 Yes: If yes, continue to Section 4.  
 No: If no, the applicant is not a separate and distinct entity from the MFO\* then the applicant is NOT eligible for approval of Individual Educational Activities.

\* Multi-Focused Organization (MFO) is an organization that exists for more than providing continuing nursing education.

**Section 4: Commercial Interest Evaluation - continued**

- Does the multi-focused organization that owns the applicant have a 501-C Non-profit Status?  
 Yes: If yes, answer below.  
 No: If no, complete the next bulleted question.
- If yes, does the company that owns the applicant advocate for a commercial interest (as defined by the ANCC Accreditation Program)?  
 Yes: If yes, or not sure, please describe the relationship the company that the applicant has with a commercial interest and the types of work the company that owns the applicant does for or on behalf of a commercial interest that might be considered advocacy. [Click here to enter text.](#)  
 No
- Is any component of the multi-focused organization an entity that produces, markets, re-sells, or distributes health care goods or services consumed by, or used on, patients?  
 Yes: If yes, please describe the health care good or service consumed by or used on patients and the role of the entity in producing, marketing, re-selling or distributing those healthcare goods or services. [Click here to enter text.](#)  
 No: If no, this section of the questionnaire is complete, proceed to Section 5.

If yes, please complete and submit the Individual Activity Eligibility Commercial Interest Addendum with this Form.

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**Section 5: Statement of Understanding**

On behalf of most names of applicant, I hereby certify that the information provided on and with this application is true, complete, and correct. Further stated, by my signature on behalf of most names of applicant, that most names of applicant will comply with all eligibility requirements and approval criteria throughout the entire approval period, and that most names of applicant will notify ASPAN Accredited Approver Unit promptly if, for any reason while this application is pending or during any approval period, most names of applicant does not maintain compliance. I understand that any misstatement of material fact submitted on, with or in furtherance of this application for activity approval shall be sufficient cause for ASPAN Accredited Approver Unit to deny, suspend or terminate most names of applicant's approval of this individual activity and to take other appropriate action against most names of applicant.

(Eligibility Verification forms received without a signature incur a delay in processing which will cause a delay in the review of the individual education activity application.)

An "X" in the box below serves as the electronic signature of the individual completing this form and attests to the accuracy of the information contained.

Electronic Signature (REQUIRED) Date: [Click here to enter date](#)

[Click here to enter name and title](#)

Completed by: Name and Title

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**ASPAN Accredited Approver Unit  
Individual Educational Activity  
APPLICATION**

**Applicant's Name:** [Click here to enter name](#)

Is this continuing education? Is this learning activity intended to build upon the educational and experiential bases of the professional RN for the enhancement of practice, education, administration, research, or theory development, to improve the health of the public and RN's pursuit of their professional career goals?

Yes  
 No **If no, the activity is not eligible for approval.**

**Title of Activity:** [Click here to enter title of activity](#)

**Date Form Completed:** [Click here to enter date](#)

**Activity Type:**

- Provider-directed, provider-paced Live (in person or webinar)
  - Date of live activity: [Click here to enter date](#)
  - Location of activity: [Click here to enter location](#)
  - Number of contact hours to be awarded and method of calculation: [Click here to enter total contact hour information](#)

**Nurse Planner contact information for this activity:**

**Name and Credentials:** [Click here to enter nurse planner name and credentials](#)  
**Email Address:** [Click here to enter nurse planner email](#)

**The Nurse Planner must be a registered nurse who holds a current, unencumbered nursing license (or international equivalent) AND holds a baccalaureate degree or higher in nursing (or international equivalent) AND be actively involved in planning, implementing and evaluating this continuing education activity.**

**A. Description of the professional practice gap (e.g., change in practice, problem in practice, opportunity for improvement)**

**Describe the current state (What is the educational need):** [Click here to enter educational need](#)

**Describe the desired state (What is the educational goal after the education completed):** [Click here to enter educational goal](#)

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**Identified gap (What is the knowledge gap?):** [Click here to enter knowledge gap](#)

**B.1 Evidence to validate the professional practice gap (check all methods/types of data that apply)**

- Survey data from stakeholders, target audience members, subject matter experts or similar
- Input from stakeholders such as learners, managers, or subject matter experts
- Evidence from quality studies and/or performance improvement activities to identify opportunities for improvement
  - Evaluation data from previous education activities
  - Trends in literature, law and health care
  - Direct observation
- Other—Describe: [Click here to enter text](#)

**B.2 Please provide a brief summary of data gathered that validates the need for this activity (For example the finding from your needs assessment):** [Click here to enter data that validates the need for this activity](#)

**C. Educational need that underlies the professional practice gap (e.g., knowledge, skill or practice):** [Click here to enter educational need](#)

**D. Description of the target audience:** [Click here to enter target audience](#)

**E. Desired learning outcome(s) (What will the outcome be as a result of participation in this activity?) This outcome must match the outcome on your approved flyer/brochure:** [Click here to enter desired learning outcome](#)

**Area of impact (check all that apply):**

- Nursing Professional Development
- Patient Outcome

**F. Outcome Measure(s) (A quantitative statement as to how the outcome of this activity will be measured) (For example: The outcome of knowledge will be measured using a post-test):** [Click here to enter outcome measure\(s\)](#)

**G. Content of activity: A description of the content with supporting references or resources:**

- See Educational Planning Table

**H. Learner engagement strategies:**

- See Educational Planning Table

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**I. Criteria for Awarding Contact Hours**

Criteria for awarding contact hours for live and enduring material activities include (check all that apply):

- Attendance for a specified period of time (e.g., 100% of activity, or less than 100% of activity)
- Credit awarded commensurate with participation
- Attendance at 1 or more sessions
- Completion/submission of evaluation form
- Successful completion of a post-test (e.g., attendee must score 75% or higher)
- Successful completion of a return demonstration
- Other—Describe: [Click here to enter text](#)

**J. Description of evaluation method: How will change in knowledge, skills, and/or practice be evaluated at the end of this activity? (For example: each participant is required to complete an evaluation form and the post-test):** [Click here to enter evaluation method](#)

**Short-term evaluation options:**

- Intent to change practice
- Active participation in learning activity
- Post-test
- Return demonstration
- Case study analysis
- Role-play
- Other—Describe: [Click here](#)

**Long-term evaluation options:**

- Self-reported change in practice
- Change in quality outcome measure
- Return on Investment (ROI)
- Observation of performance
- Other—Describe: [Click here](#)

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**Individuals in a Position to Control Content**

• Complete the table below for each person in a position to control content of the educational activity and include name, credentials, educational degree(s), and role on the planning committee.  
• There must be one Nurse Planner and one other RN planner to plan each educational activity at minimum.  
• The Nurse Planner is knowledgeable of the CNE process and is responsible for adherence to the ANCC criteria. One planner needs to have appropriate subject matter expertise for the educational activity being offered (Content expert). The individuals who fill the roles of Nurse Planner and Content expert must be identified.

Planning Committee	Individual's Role to Activity	Planning Committee Member? (Yes/No)	Name of committee member	Nurse	N/A
Example: Sue Davis, RN, MS	Nurse Planner	Yes	Sue Davis	Yes	N/A
Example: Tom Brown, RN, PhD	Content Expert	Yes	Tom Brown	Yes	N/A
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	
Name and Credentials	Role	Yes/No	Committee member	Education	

**Planners:**

Individual's Role to Activity	Planning Committee Member? (Yes/No)	Name of committee member	Nurse	N/A
Example: John Doe, PhD	Planner	John Doe	Yes	Systems Expert
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education
Name and Credentials	Role	Yes/No	Committee member	Education

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**Educational Planning Table**

**Title of Activity:** [Click here to enter title of activity](#)

Content Expert	Time	Presenter	Learner Engagement Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies
Type	Time	Presenter	Strategies

**Use the evidence based references used for developing the educational activity (must be dated in the past 3 years):** [Click here to enter references](#)

**Contact Hour Calculation**

**Notes:** Time spent evaluating the learning activity may be included in the total time when calculating contact hours.

**Total Minutes:** Enter Minutes divided by 60 = Enter hours contact hour(s).

**Number of Contact Hours to be awarded:** Enter Total Contact Hours

**Completed by:** [Click here to enter name and credentials](#) Date: [Click here to enter date](#)

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**ADDITIONAL ATTACHMENTS REQUIRED**

Please provide evidence of the following:

<b>Attachment 1</b>	Conflict of interest documentation from all individuals in a position to control content (e.g. planners, presenters, faculty, authors, and/or content reviewers) and resolution if applicable
<b>Attachment 2</b>	Evaluation Form with Outcome Measurement (such as a post-test)
<b>Attachment 3</b>	Certificate
<b>Attachment 4</b>	Facultal hand-out
<b>Attachment 5</b>	Brochure/Flyer (Must have been pre-approved by the ASPAN Accredited Approver Unit)
<b>Attachment 6</b>	Commercial Support Agreement with signature and date (if applicable)

Click here to enter name and credentials Click here to enter date

Completed by: Name and Credentials Date

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## Conflict of Interest Form

- ◆ Completed by all members of the planning committee
- ◆ Completed by all of the presenters
- ◆ All forms are reviewed and signed by the nurse planner
- ◆ Nurse Planner's form is reviewed and signed by another member of the planning committee
- ◆ Handwritten forms are not accepted

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**ASPAN Accredited Approver Unit  
Conflict of Interest Form**

Title of Activity: [Click here to enter title](#)  
 Education Activity Date: [Click here to enter date](#)  
 Role in Education Activity: (check all that apply)

Nurse Planner  
 Faculty/Presenter  
 Committee Member  
 Content Reviewer

**Section 1: Demographic Data**

Name with Credentials/Degree: [Click here to enter name and credentials](#)  
 IF RN, Nursing Degree(s):  AD  Diploma  BSN  Masters  Doctorate  
 City, State, Zip/Territory, Country: [Click here to enter city, state, zip, country](#)  
 Telephone Number: [Click here to enter telephone number](#) [Click here to enter email](#)  
 Email Address: [Click here to enter email](#)  
 Current Employer and Position/Title: [Click here to enter employer and position](#)

**Section 2: Conflict of Interest**

The potential for conflicts of interest exists when an individual has the ability to control or influence the content of an educational activity and has a financial relationship with a commercial interest. The products or services of which are pertinent to the content of the educational activity. The Nurse Planner is responsible for evaluating the presence or absence of conflicts of interest and resolving any identified actual or potential conflicts of interest during the planning and implementation phases of an educational activity. If the Nurse Planner has an actual or potential conflict of interest, he or she should recuse himself or herself from the role as Nurse Planner for the educational activity.

\*Commercial interest, as defined by ANCC, is any entity producing, marketing, reselling, or distributing healthcare goods or services consumed by or used on patients, or an entity that is owned or controlled by an entity that produces, markets, resells, or distributes healthcare goods or services consumed by or used on patients.

Commercial Interest Organizations are ineligible for accreditation.

An organization is NOT a Commercial Interest Organization\* if it is:

- a government entity;
- a non-profit (501(c)(3)) organization;
- a provider of direct services directly to patients, including but not limited to hospitals, health care agencies and independent health care practitioners;
- an entity the sole purpose of which is to improve or support the delivery of health care to patients, including but not limited to providers or developers of electronic health information systems, database systems, and quality improvement systems.

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\*Reference: Accreditation Council for Continuing Medical Education (ACCME) Standards of Commercial Support, August 2007 ([www.accme.org](http://www.accme.org)). ANCC's definition is intended to ensure compliance with Food and Drug Administration Guidance on Industry-Sponsored Scientific and Educational Activities and consistency with the ACCME definition.

All individuals who have the ability to control or influence the content of an educational activity must disclose all relevant relationships\*\* with any commercial interest, including but not limited to members of the planning committee, speakers, presenters, authors, and/or content reviewers. Relevant relationships must be disclosed to the learners during the time when the relationship is in effect and for 12 months afterward. All information disclosed must be shared with the participants/learners prior to the start of the educational activity.

\*\*Relevant relationships, as defined by ANCC, are relationships with a commercial interest if the products or services of the commercial interest are related to the content of the educational activity.

- Relationships with any commercial interest of the individual's spouse/partner may be relevant relationships and must be reported, evaluated, and resolved.
- Evidence of a relevant relationship with a commercial interest may include but is not limited to receiving a salary, royalty, medical property rights, consulting fee, honoraria, ownership interest (stock and stock options), excluding diversified mutual funds), grants, contracts, or other financial benefit directly or indirectly from the commercial interest.
- Financial benefits may be associated with employment, management positions, independent contractor relationships, other contractual relationships, consulting, speaking, teaching, membership on an advisory committee or review panel, board membership, and other activities from which remuneration is received or expected from the commercial interest.

Is there an actual, potential or perceived conflict of interest for yourself or spouse/partner?  
 Yes  No

If yes, complete the table below for all actual, potential or perceived conflicts of interest\*\*.

Check all that apply	Category	Description
<input type="checkbox"/>	Salary	Enter Description
<input type="checkbox"/>	Royalty	Enter Description
<input type="checkbox"/>	Stock	Enter Description
<input type="checkbox"/>	Speakers Bureau	Enter Description
<input type="checkbox"/>	Consultant	Enter Description
<input type="checkbox"/>	Other	Enter Description

\*\* All conflicts of interest, including potential ones, must be resolved prior to the planning, implementation, or evaluation of the continuing nursing education activity.

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**Section 3: Statement of Understanding**

Completion of the line below serves as the electronic signature of the individual completing this Biographical/Conflict of Interest Form and attests to the accuracy of the information given above.

[Click here to enter name and credentials](#) [Click here to enter date](#)

Typed or Electronic Signature/Name and Credentials Required Date

**Section 4: Conflict of Resolution (to be completed by Nurse Planner)**

Procedures used to resolve conflict of interest or potential bias if applicable for this activity: (check all that apply)

Not applicable since no conflict of interest.

Removed individual with conflict of interest from participating in all parts of the educational activity.

Revised the role of the individual with conflict of interest so that the relationship is no longer relevant to the educational activity.

Not awarding contact hours for a portion or all of the educational activity.

Undertaking review of the educational activity by a content reviewer to evaluate for potential bias, balance in presentation, evidence-based content or other indicators of integrity, and absence of bias, AND monitoring the educational activity to evaluate for commercial bias in the presentation.

Undertaking review of the educational activity by a content reviewer to evaluate for potential bias, balance in presentation, evidence-based content or other indicators of integrity, and absence of bias, AND reviewing participant feedback to evaluate for commercial bias in the activity.

Other—Describe: [Click here to enter text](#)

**Nurse Planner Signature:** (This form is for the activity Nurse Planner, an individual other than the Nurse Planner must review and sign the form.)

Completion of the line below serves as the electronic signature of the Nurse Planner reviewing the content of this Conflict of Interest Form.

[Click here to enter name and credentials](#) [Click here to enter date](#)

Typed or Electronic Signature/Name and Credentials Required Date

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## Conflict of Interest

- ◆ Examples
  - Employees of commercial interest organizations
  - ◆ Cannot be involved in the planning of an educational activity
  - ◆ Cannot be a presenter

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## Continuing Education Credit

- ◆ Contact hour
  - 60 minutes of education
  - Does not include breaks, lunch
  - The term CEU should NEVER be used

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## Learner Engagement Strategies

- ◆ Discussion
- ◆ Question and Answer
- ◆ Reflection
- ◆ Plus many other techniques

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## Evaluation Form & Outcome Measurement

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Organization Name  
Title of Conference  
Date  
Evaluation Form

Use the following Likert scales to address the questions below: 1 = Low 4 = High

Place an X in the box to rate:

	1	2	3	4
Lecture 1 Title				
Expertise of Presenter				
Appropriateness of the Teaching Strategies				
Lecture 2 Title				
Expertise of Presenter				
Appropriateness of the Teaching Strategies				
Lecture 3 Title				
Expertise of Presenter				
Appropriateness of the Teaching Strategies				
Lecture 4 Title				
Expertise of Presenter				
Appropriateness of the Teaching Strategies				
Lecture 5 Title				
Expertise of Presenter				
Appropriateness of the Teaching Strategies				
Appropriateness of the physical facilities				

Was the program free from bias? (circle one)  Yes  No

Were faculty and planner disclosures provided in the handout? (circle one)  Yes  No

How will the information you learned today change your practice?

Overall Comments:

Suggestions for future programs:

Topics:

Speakers:

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Program Outcome Measurement

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## Participant Contact Form

- ◆ List of all attendees
  - Includes name, address, city, state, zip, email address, and number of contact hours awarded
  - This form must be computer generated
  - Handwritten forms are not accepted
  - Participants are not required to “sign in”

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**\*\*\*This form must be computer generated – handwritten forms not accepted\*\*\*  
 Remove this line and line above prior to completing form.**

Title of Activity  
 Date  
 Location

Registrant Number	Name	Address City, State, Zip	Email Address	Number of Contact Hours Awarded
1				
2				
3				

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# Certificate

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XXXXXXXXXX  
 Name of Program Provider

XXXXXXXXXX  
 Name of Offering

XXXXXXXXXX  
 Location, City, State

XXXXXXXXXX  
 Date

XXXXX  
 Approval Code Number

XXXXXX  
 Contact Hours Awarded

First Name \_\_\_\_\_ Last Name \_\_\_\_\_ Street Address \_\_\_\_\_  
 \_\_\_\_\_  
 City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_ Country \_\_\_\_\_

*This nursing continuing professional development activity was approved by the American Society of PeriAnesthesia Nurses (ASPAN), an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation.*

Registered nurse participants may receive \_\_\_\_ contact hours for this activity.

Address of Provider: \_\_\_\_\_

\_\_\_\_\_  
 Nurse Planner Signature HERE  
Nurse Planner, Name and Credentials Typed HERE

Lecture Title	CH	AM/PAC/DC/SC

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# Required Handout

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**\*\*\*All info must match brochure flyer exactly\*\*\* delete this line when complete**

**Name of Organization Providing Conference**  
**Title of Conference**  
**Date, City, State**

Program Schedule

Outcome: To enable the perianesthesia nurse to increase knowledge on (the content of your program) [This statement must match the outcome statement on your flyer/brochure]

Target Audience: All perianesthesia nurses

Overall Program Objective: Discuss clinical priorities for the perianesthesia nurse  
 [This statement must match the Overall Program Objective on your flyer/brochure]

Accreditation  
 This nursing continuing professional development activity was approved by the American Society of Perianesthesia Nurses (ASPAN), an accredited approver by the American Nurses Credentialing Center's Commission on Accreditation.

Registered nurse participants may receive up to \_\_\_\_ contact hours for this activity.

Contact Hours: Participants who successfully complete this activity will be awarded up to \_\_\_\_ contact hours.

Requirements for successful completion: You must attend the entire program, achieve a minimum of 80% on the post-test and turn in the evaluations at the end of the program in order to receive contact hour credit.

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Disclosure Statement: All planners and presenters at continuing nursing education activities are required to disclose to the audience any significant financial relationships with the manufacturer(s) of any commercial products, goods, or services. Such disclosures are provided in the following table:

Faculty Presenters Name and Credentials	Salary	Royalty	Stock	Speakers Bureau	Consultant	Medical Device or Related Conflict of Interest

Procedures used to resolve conflicts of interest or potential bias if applicable for this activity:

1. Removed individual, with conflict of interest, from participating in all parts of the educational activity.
2. Reassured the role of the individual with conflict of interest so that the relationship is no longer relevant to the educational activity.
3. Void awarding contact hours for a portion or all of the educational activity.
4. Undergoing review of the educational activity by a content reviewer to evaluate for potential bias, balance in presentation, evidence-based content or other indicators of integrity, and absence of bias, AND monitoring the educational activity by evaluate for commercial bias in the presentation.
5. Undergoing review of the educational activity by a content reviewer to evaluate for potential bias, balance in presentation, evidence-based content or other indicators of integrity, and absence of bias, AND reviewing participant feedback to evaluate for commercial bias in the activity.

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## Communication from National Office Education Approver Unit

- ◆ Missing documents if any
- ◆ Corrections needed to forms submitted
- ◆ Final approval of application
  - Approval letter
  - Final copies of
    - ◆ Certificate
    - ◆ Evaluation with Outcome Measurement
    - ◆ Required handout

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## Post Conference Report

- ◆ Within 30 days after the conference
  - List of attendees
  - Evaluation summary
  - Copy of Certificate

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## Additional Information

- ◆ Program can be repeated within 2 years from date of approval
  - Program offered must be exactly the same program

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## Questions During Application

- ◆ Please email Eileen Zeiger at the ASPAN National office at [ezeiger@aspan.org](mailto:ezeiger@aspan.org)

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## Changes Coming!!!

- ◆ New application forms June 2022
  - Required for applications for any programs taking place after July 1, 2022
- ◆ New COI process

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## Question

There are a minimum of two RNs required on the planning committee

- a. True
- b. False

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### Question

One contact hour equals 60 minutes of education

- a. True
- b. False

49

### Question

The term CEU is no longer used – contact hour is the correct term

- a. True
- b. False

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**Questions?**

**Thank you!**

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