## OPTIMIZATION AND PREHABILITATION: TRANSFORMING PREOPERATIVE CARE

MAUREEN F. MCLAUGHLIN, RN, MS, ACNS-BC, CPAN, CAPA
ASPAN NATIONAL CONFERENCE
APRIL 10, 2022
SESSION #607/DC 1.25

#### Impact to Nursing Practice

- State one outcome measures of preoperative optimization and prehabilitation of the postoperative patient.
- Discuss one screening tool used to identify preexisting perioperative risks
- Describe one intervention for a modifiable patient risk factor.

#### Goals of Care

- Minimal/nil postoperative disability
- Return/maintain preoperative level of health
  - ? Improve

1

- Maintain functional capacity ~ mental and physical
- Emotional well-being
- · Quality of life
- Reduced LOS/cost

#### Current Challenges

- Elimination/alteration of pre-op testing roles/function
- Reduced surgical wait time
- · Consultant based care
- Lack of referral/contact w/ anesthesia team for prehabilitation
- Inpatients:

2

- Direct to OR
- Production pressure
- Reduced resources

3

### Roadmap for Transforming Preoperative Assessment to Preoperative Optimization

- "Traditional" preoperative assessment ~ accepting pt condition
- Occurs close proximity to timing of surgery
- $\bullet\,$  ? Too late to address comorbid conditions and/or modifiable risk factors
- Nil ability to mitigate risks of anes/surgery

Aronson, S. et al. (2020) Anesthesia & Analgesia, 130(4), 811-819.

#### Measurement of Disability-free Survival after Surgery

Time	Postoperative Complication (n = 491)	Complication Rate (%)	Unplanned Readmission to Hospital*	Cumulative Mortality%	Disability†	New Disability
Day 30	Wound infection	36 (7.3)	35 (7.2)	5 (1)		
	Respiratory complication	17 (3.5)	(n = 487)	(n = 495)		
	Myocardial infarction	12 (2.4)				
	Unplanned ICU admission	2 (0.4)				
	Stroke	2 (0.4)				
	Any complication	73 (15)				
3 months			29 (6.4)	6 (1.3)	91 (22)	65 (18)
			(n = 454)	(n = 471)		
6 months			32 (7.2)	7 (1.5)	74 (18)	52 (14)
			(n = 442)	(n = 458)		
12 months			30 (7.3)	22 (5.0)	60 (16)	46 (13)
			(n = 413)	(n = 438)		

ulman, M. (2015). Anesthesiology, 122(3), 524-53

#### Pre-operative Optimization/Prehabilitation???

- Measures to mitigate postoperative alterations in return of functional independence
- Improve patient satisfaction
- · Patient empowerment
- Reduced health-care associated costs
- Optimization: interventions managed by a clinician ~ not behavior modification
- Prehabilitation: changes made by the patient pre-op

Integration of the Duke Activity Status Index into preoperative risk evaluation: a multicentre prospective cohort study

- Duke Activity Status Index (DASI)
- Measurement of exercise tolerance before surgery (METS)
- Prognostication of adverse events
- DASI score > 34 a/w reduced odds of 30-day mortality

British Journal of Anaesthesia, 124 (3): 261e270 (2020)

7

#### THE DUKE ACTIVITY STATUS INDEX Circle Yes or No to the questions Are you able to take care of yourself, that is, eating, dressing, bathing, or using the toilet yet? 2.75 2. Are you able to walk indoors, such as around the house yet? 1.75 3. Are you able to walk a block or 2 on level ground yet? 2.75 4. Are you able to climb a flight of stairs or walk up a hill without stopping yet? 5.50 6. Are you able to do light work around the house like dusting or washing dishes yet? 2.70 7. Are you able to do moderate work around the house like vacuuming, sweeping floors, or carrying in the groceries yet? 8. Are you able to do heavy work around the house like scrubbing floors, or lifting or moving heavy farminer yet? 9. Are you able to do yard work like raking leaves, weeding or pushing a power moner yet? 3.50 4.50 10. Are you having sexual relations? 5.25 Are you able to participate in moderate recreational activities like golf, bowling, dancing, doubles tennis, or throwing a baseball or football yet? Are you able to participate in strenuous sports like swimming, singles tennis, football, basketball or skiling yet. 7.50 or skiing yet? tal the weight for each YES answer given, this will give you the DASI Score can do this for you) (we can do this for you) Scoring the Duke Activity Status Index: Functional Capacity in METS = (DASI score) x 0.43 + 9.6 then divide by 3.5

Functional Status/Capacity

• Self-care ~ I met

8

- $\bullet$  Flight of steps/hill or walk on level ground at 3 to 4 mph  $\sim$  4 mets
- Heavy house/yard work; 2 flights of stairs ~ 4-10 mets
- • Strenuous sports such as swimming, singles tennis, football, basketball, and skiing  $\sim$  >10 mets

9 10

#### Metabolic Equivalents Screening for Occult CV DS

Metabolic Equivalents

1 Watching tolevision
| Earing, dressing
| Walking on level ground at 2 to 3 mph
| Walking on level ground at 2 to 3 mph
| Walking on level ground at 2 to 3 mph
| Walking on level ground at 4 mph
| Walking on at 4 mph
| Allogated from Fairbuild at 4 mph
| Allogated from Fairbuild at 1 American Clapse (activities) American
| Heart Association fail Farse on Practice Guidelines, American Society of Echocardiography ACCAMA
| Only globelines are programmed conferenced section and out for according to the programmed and control and control

https://aneskey.com/preoperative-evaluation-and-managemen

#### Prehabilitation for Anesthesia & Surgery

- Nutrition
- Exercise
- Worry
- Smoking cessation
- Target pop: high risk, older, frail

Joyce, M. et al. (2020) UpToDate

#### **Nutritional Supplements**

- Metabolic stress response ~ CHO, lipid, protein stores
- Malnutrition a/w increased p-op complications
- > mortality @ 30/60 days
- Dietician referral
- Efficacy: nutritional pre-hab < hosp LOS by 2 days [N=438 supplements vs N 476]

#### **Exercise Programs**

- Improve body's ability to deliver O2 to tissues
- Pre-op capacity: cardiopulm exercise testing (CPET)
- 6 minute walk test ~ aerobic capacity/endurance
- Efficacy: 4-week high intensity training
- Fewer p-op complications

13 14

#### Cognitive Function

- Risk factor for p-op delirium
- Cognitive stimulation?
- Electro-puncture on scalp?

#### Smoking Cessation

- Modifiable behavior
- Risk/benefits of cessation
- Pharmacotherapy

15 16

#### Stress Reduction

- Pre-procedure anxiety/depression a/w worse functional recovery
- Psychological prep:
- Behavioral instruction
- Cognitive intervention
- Relaxation techniques
- Emotional-focused interventions
- · Not much evidence
- Pre-op education  $\sim$  set expectations

#### Multi-modal Interventions

- N=77
- $\bullet$  Home-based exercises, nutritional counseling/protein supplements, relaxation
- Intervention group: > 6 minute walk test

#### **Prehabilitation**

The next challenge for anaesthesia teams

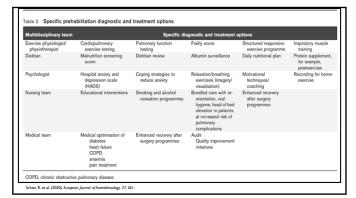
- Death w/in 30 days post surgery  $\sim$  3<sup>rd</sup> leading COD
- Public health crisis ~ hidden 'pandemic' [2018 citation]
- Aging: comorbid disease
  - Polypharmacy
  - Sedentary lifestyle
  - Frailty
- >> % of aging population

Schier, R. et al. (2020). European Journal of Anaesthesiology, 37, 259-20

#### Prehabilitation

- Pathways to promote early referral to periop medicine specialists
- Optimize physiological/psychological resilience
- w/stand pending stressor of surgery
- Maladaptive behaviors:
- Smoking Etoh Sedentary lifestyle
- Optimize comorbidities:
- Nutrition Anemia DM Pulmonary Cardiac ds

19



#### Prehabilitation

- Patient education ~ patient empowerment
- ? Behavioral change prior to surgery
- Pain management p-op
- ERAS protocols DREAM:

20

- Drinking
- Eating
- Mobilization

21 22



Prehabilitation and Optimization of Modifiable
Patient Risk Factors: The Importance of Effective
Preoperative Evaluation to Improve Surgical
Outcomes

Figure 1. Determinants of clinical outcomes for surgical patients.

Bourdrassis A, (2019, AGRN, 109(6, 500-506.

#### Prehabilitation

- · Increasing exercise capacity
- Building muscle mass
- Improving nutritional state
- Psychologically preparation
- Concurrent ERAS pathway(s)

#### Modifiable Risk Factors

- Smoking ~ increased p-op complications, SSI,VTE, CV
  - Smoking cessation program/information
- Malnutrition & frailty ~ <serum albumin/prealbumin levels
  - Sarcopenia ~ low muscle mass
  - Poor surgical outcomes
  - Focus on max diet pre-op ~ ensure
- Advanced age ~ cognitive function, ADLs, med profile
- Geriatric medicine specialist ~ Geriatric care management

25 26

#### Modifiable Risk Factors

- Chronic anemia ~ independent risk factor p-op poorer outcomes
  - Iron deficiency anemia- Rx 2-4 weeks w/ Fe supplements/erythrocyte-stim: > hgb
- Chronic opioid use/misuse: APS consultation
- Obesity: BMI>30 ~? Defer surgery & refer to wt loss program
- Uncontrolled medical condition ~ CAD, CVA, HTN
  - Algorithms to screen & risk-stratify
  - · Implantable devices
  - Poorly controlled DM ~ ATC levels ~ > risk for SSI, poor healing
  - $\bullet$  Med management ~ careful med rec- ID pts who have stopped taking their meds

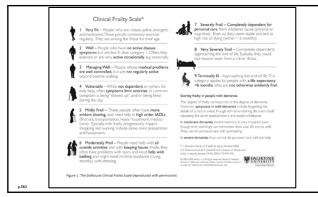
Predicting intensive care and hospital outcome with the Dalhousie Clinical Frailty Scale: a pilot assessment

C. Fisher\*, D. K. Karalapillai†, M. Bailey‡, N. G. Glassford§, R. Bellomo\*\*, D. Jones††

- Frailty ~ syndrome reduced resistance & reserve
- Complex interaction b/w:
- Comorbidities
- Functional state
- Age
- Physiologic reserve
- Predictor of poor outcomes
- ? Impact of pre-op interventions

Anaesth Intensive Care 2015 | 43:3

27 28



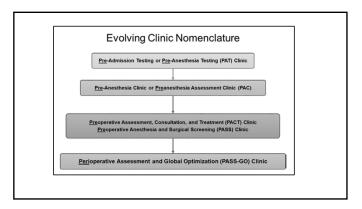
#### **Continued Evolution of Perioperative Medicine: Realizing Its Full Potential**

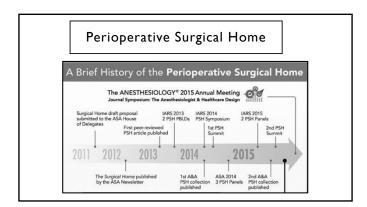
Thomas R. Vetter, MD, MPH,\* and Angela M. Bader, MD, MPH†‡

s prophetically observed by Lee¹ in 1949: "I think that an anaesthetic outpatient department could contribute considerably to preventive medicine. The anaesthetist is frequently confronted with a patient ... who is not in the best possible state for operation. He has not ... been made as safe for surgery as possible ... For the anaesthetist to see the patient the evening before operation, or even two or three days before that, is not enough."

Barriers: lack of common goals; cost; access; scheduling challenges

Anesthesia & Analgesia, 130(4), 804-807.

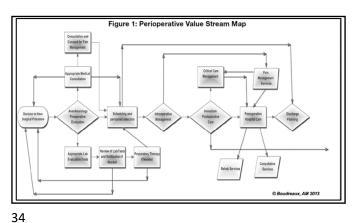




31 32

#### **PSH**

- Pt centered, physican led, interdisciplinary, team-base model
- Coordination of care through continuum
- Improved pt satisfaction
- Reduce costs
- Improve outcomes



33

Anesthesiologists' Role in Value-based Perioperative Care and Healthcare Transformation

Surgical Episode: The Sentinel Event for Population Health

Properative

Operative

Perioperative

Operative

Perioperative

Perioperative

Operative

Perioperative

Perioperative

Perioperative

Operative

Perioperative

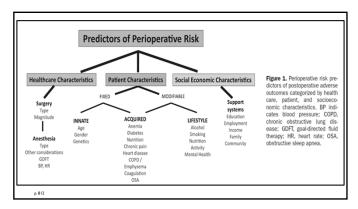
Perioperative

Operative

Perioperative

Transforming Assessment to Management

• PAT/PAC limitations: too close to surgery to make impact
• Perioperative enhancement team ~ POET
• Multidisciplinary
• Modifiable risk factors
• Surgical candidacy 1st determined
• Optimization program
• Pt triaging ~ algorithm for POTEL/in-person



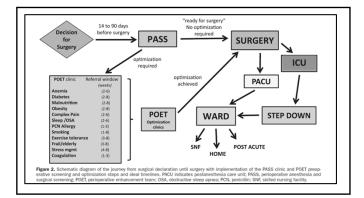
Anemia: this scores last laboratory value for Hgb (+12).
Endocrine: this scores last laboratory values for ether/both Hgb A1C (2/7.5) or blood glocose (+150).

CPT-5) or blood glocose (+150).

CPT-50 or blood glocose (+150).

Or blood glocose

37 38

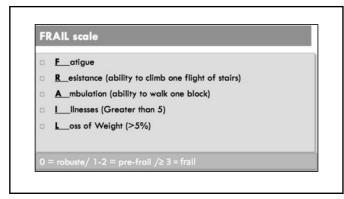


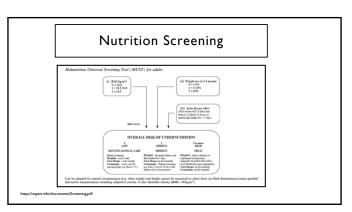
#### Framework for prehabilitation services

- Regaining independence postop high priority
- Pre: what risks do [I] face? Can anything be done to mitigate?
- 3 domains:
  - Exercise
  - Nutrition
  - Psychology
- Screening as close as possible to pt referral

Bates. A. Et al. (2020). British Journal of Surgery, 107, e11-e14.

39 40





# 

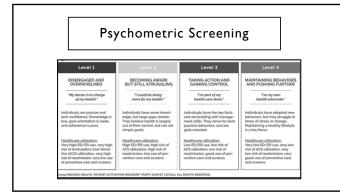
Below are some statements that people sometimes make when they talk about their health. Please indicate how much you agree or disagree vith each statement as it applies to you you think the doctor wants you to say.

Patient
Activation
Measure

If the statement does not apply to you, circle NIA.

1. When all is add and dove, I am the person who is required by the property of the p

43 44





45 46

The effectiveness of prehabilitation or preoperative exercise for surgical patients: a systematic review

- Inactivity ~ Leading cause of physical function decline
- > P-op pain, anxiety, fear of injury
- P-op decline in physical function
- Prolonged inactivity: CV, musculoskeletalReduction aerobic capacity
- ~ alterations ventilation/perfusion
- Decreased muscle strength  $\sim$  > risk falls/injury
- Limited physical activity pre ~ > morbidity/mortality

Cabilan, C.J. et al. (2015). JBI Database of Systematic Reviews & Implementation Reports, 13(1), 146-187.

The effectiveness of prehabilitation or preoperative exercise for surgical patients: a systematic review

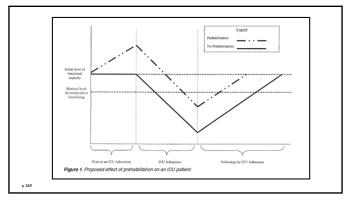
- N=17 Ortho=13
- Outcome criteria:
- Functional status ~ ADLs/routine roles
- ROM/strength/exercise capacity not included
- $\bullet$  Secondary outcome: admissions to rehab/readmission/nsg home
- QOL
- Prehab did not benefit quality of life or pain
  - < need to p-op rehabilitation admission
  - No impact on readmission rate/nsg home
- Physical fitness not achievable w/in short period ~ must be maintained

Cabilan, C.J. et al. (2015).jBl Dotobose of Systematic Reviews & Implementation Reports, 13(1), 146-187.

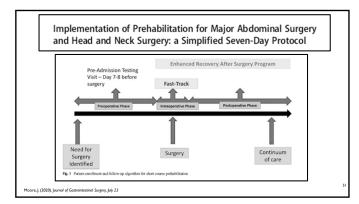
#### The Effect of Bed Rest and Potential of Prehabilitation on Patients in the Intensive Care Unit

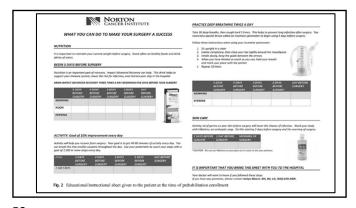
- Prehabilitation: enhancing functional capacity w/stand stressor of inactivity
- SMART program:
  - <u>S</u>ignificant
  - <u>M</u>easurable
  - Attainable/realisitc
  - Related to individual pt
  - <u>T</u>ime-limted

Topp, R. et al. (20002). AACN Clinial Issues, 13(2), 263-276.



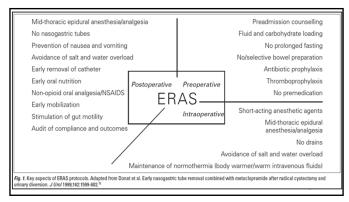
49 50





51 52





## Enhanced recovery after surgery (ERAS) protocols: Time to change practice?

- 1990's Professor Henrik Kehlet
- Enhanced recovery programs
- "Fast track"
- Modify physiological and psychological responses to major surgery
- Minimize stress response
- Protocolized approach

Melnyk, M. et al. (2011). Can Ural Assoc, 5(5), 342-348.

Evidence-Based Surgical Care and the Evolution of Fast-Track Surgery

- Surgical outcomes: LOS, M&M, pt satisfaction, return to full function
- Recent studies ~ harmful:
  - NGTs
  - Pre-op bowel preps
  - Drains
  - -

56

58

- · Graduated diets
- "Fast-track": enhance recovery, reduce M&M

Kehlet, H. & Wilmore, D. (2008). Annals of Surgery, 248(2), 189-198.

55

minimal invasive surgery

other interventions
present and description

seed and description

respectively and a service of the service of the

FIGURE 1. Current principles available for reduction of perioperative stress responses.

FIGURE 2. Components of interventions to facilitate postoperative recovery (\*\*, evidence available, need for further study).

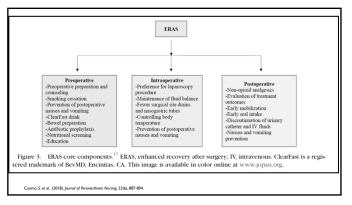
57

#### **ERAS**

- Standardized
- EBP-based
- Minimize surgical "stress" response
- Minimize p-op pain

#### **ERAS**

- Multi-modal/multi-disciplinary approach to surgical pts
- Reduce LOS
- Improve quality of p-op recovery
- Decrease time in PACU
- Early mobility
- Hasten functional recovery
- Reduce p-op pain med needs
- Reduce p-op complications



Overview of enhanced recovery pathway\* Preoperative considerations Identification and optimization of comorbid conditions Prehabilitation, if necessary Patient and family education and discharge planning Avoidance of prolonged preoperative fasting Pain management planning (procedure-specific multimodal opioid-sparing pain prophylactic agents administered at least two hours before surgery) Oral cyclooxygenase (COX)-2 specific inhibitor  $\bullet \ \ \text{Oral gabapentin in selected patients undergoing procedures with a high risk for persistent postoperative pain $^{\Delta}$ }$  For selected procedures, thromboembolism prophylaxis with subcutaneous heparin 5000 units administered 30 to 60 minutes before surgery Joshi, G. Anesthetic management for ERAS. 2021. Up to date

Day of Surgery

62 61

#### Pre-operative Considerations

- Minimize fasting period
- Encourage hydration w/ specific instructions:
- 2 glasses of H20 before bed and before traveling to hosp
- Simple CHO ~ Gatorade
- ? DM
- Patient education
- · Realistic pain expectations
- · Patient's role in recovery process

· Oral acetaminophen • Cox-2

- Gabapentin
- Pt age? Dose?
- VTE prophylaxis
- ? Avoid benzo
- Aspiration risk

64 63

- Use of a minimally invasive surgical approach, when feasible
   Antibiotic prophylaxis administered 30 to 60 minutes before the surgical incision
- Newsonsk proprijews amministretor 30 to komministe betive tim studycal microbin
   Use of short-stang nænthetic agentst prihalation and/or IV agents) during induction and maintenance of general anesthesia
   Newsiance of fluid overhad
   Lung protective mechanical ventilation
   Maintenance of normothermia

- Glycemic control
- Multimodal antiemetic prophylaxis

- Multimodal anterinetic peophysics

  1 of decamethasone 8 mg after induction of anesthesia 

  1 of John State (1998)

  1 of John S

Perioperative Management

- · Induction:
- Propofol • Fentanyl
- IV lido gtt
- NMBA
- Low TV (6-8 ml/kg); + peep
- IV fluids ~ hemodynamics
- 3 ml/kg ~ no "pre-load" "zero-balance"
- Regional anesthetic +/-
- Antiemetics
- · Goal of early emergence

65

## Implementing ERAS: how we achieved success within an anesthesia department

- 14 month education endeavor (pop: hyst)
- Collaborative pathway surgeons & anes & nsg ~ EVB
  - · Consolidated Framework for Implementation Research
- $\bullet$  Lit review, best practice  $\sim$  individualized educ sessions for surgeons
- Design pathway ~ educate/inform 164 MDs/76 CRNAs/130 residents
- Email communique ~ Grand Rounds ~ nightly pre-op email to team
- Performance reports p-op re: compliance

Ellis, D. et al. (2021). BMC Anesthesiology, 21:36

Guidelines for Perioperative Care for Emergency Laparotomy Enhanced Recovery After Surgery (ERAS) Society Recommendations: Part 1—Preoperative: Diagnosis, Rapid Assessment and Optimization

- Early ID of physiologic derangement & intervention ~ periop GDT fluids
- Screen for sepsis & accompanying physiological derangement
- Early imaging ~ CT w/ contrast but do not delay surgery
- Risk assessmen
- Age-related eval of frailty & cognitive assessment
- Reversal of antithrombotic meds
- Assess VTE risk

68

70

- · Pre-anesthesia meds: anxiolysis & analgesics
- · Pre-op glucose & e-lyte management
- NGT placement- aspiration risk if not placed
- Pt and family education and shared decision making

Peden, C. et al. (2021). World Journal of Surgery, 45, 1272-1290

67

#### Pitfalls and Challenges

- Planning
- Communication
- Medication administration
- Medication safety
- Anesthetic management
- Evaluation and measurement

Communication or not.....

- ID patient on protocol
- Where is the protocol
- Orders?? Entered??



69

#### Medication Administration

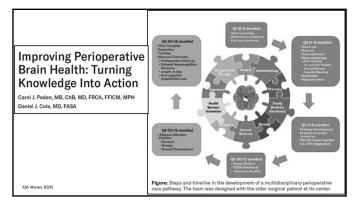
- Who orders?
- Who administers?
- Pharmacy
- AMDD
- Who documents?
- Who sees what is documents?
- How does pre-op align with post-op?

Medication Safety

- Duplicative administrations
- Omissions
- Unwanted sedation
- Efficacy

#### Anesthetic Management

- Knowledge
- Access
- Anesthetic plan
- Perioperative management



73 74

#### Consensus Guidelines

- $\bullet$  Education/training for multidisciplinary care team  $\sim$  delirium and PND
- Pre-op cognitive screening
- Delirium screening
- Nonpharmacologic interventions: family, hearing aids
- Optimal pain control
- Avoid antipsychotics & anxiolitics

Social Vulnerability and Postoperative Complications; We Need More Than ERAS Pathways and Glucose Control to Improve Surgical Outcomes

Annals of Surgery 2021 Sen

(Journal Article)

Authors Full Name

- Social vulnerability ~ impact p-op period
- Poverty
- Lack of transportation
- Crowded housing
- Under/un-insured
- Med management/preventative care not available
- Social Vulnerability Index (SVI)
- Higher risk of p-op complications w/ higher SVI

75 76

#### CDC SOCIAL VULNERABILITY INDEX



https://svi.cdc.gov/map.html

#### Invaluable Role of the PeriAnesthesia Nurse

- Variety of practice settings
- Policy-specific screenings
- Pre/Day of /Post
- Patient advocacy
- Clear identification of  $\underline{E}$  for eras pathways/other algorithms
- $\bullet$  P-op teaching, disposition, f/u
- Quality evaluation of interventions
- Patient Advocate

#### Final Thoughts

- Anes & surgery moving focus towards maximizing pre to reduce post complications
- Partner w/ your anes colleagues for implementation/change
- Med safety ~ cautions
- Evaluate pt outcomes

79

• Multidisciplinary approach



THANK YOU!!!

maureen.f.mclaughlin@lahey.org



#### Self-Assessment

One goal of prehabilitation for the surgical patient is:

- a) weight loss
- b) increased exercise capacity
- c) lowering of Hgb A1-C
- d) reduction in healthcare associated costs

Self-Assessment

Modifiable preoperative risk factors may include:

- a) progressive dementia and memory loss
- b) depression
- c) smoking
- d) frailty

80

(BI)

82

81

#### Self-Assessment

The primary focus of prehabilitation is:

- a) enabling the patient to regain/resume independence postoperatively
- b) reduce surgical site infections
- c) increase patient satisfaction
- d) reduce hospital length of stay